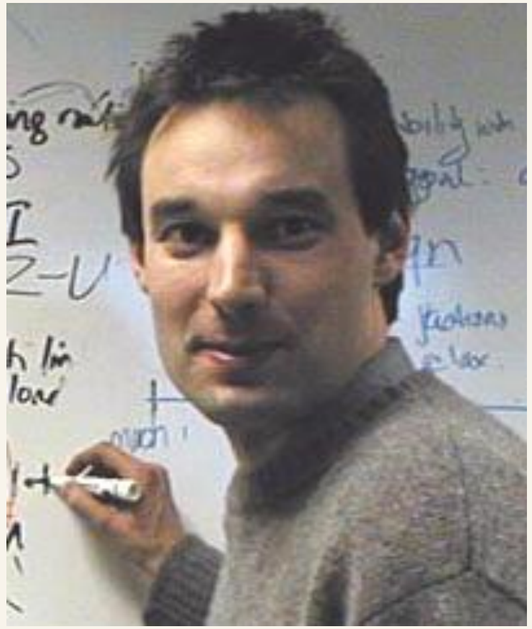
Extensible Kernels

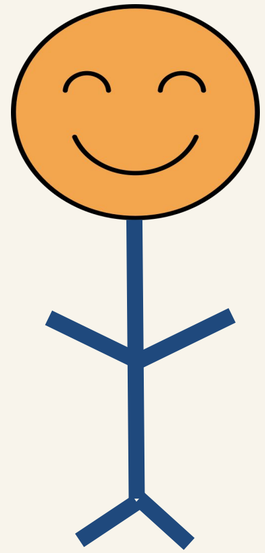
Presentation by Lindsey Bowen

Meet the Authors

Dawson Engler



M. Frans Kaashoek

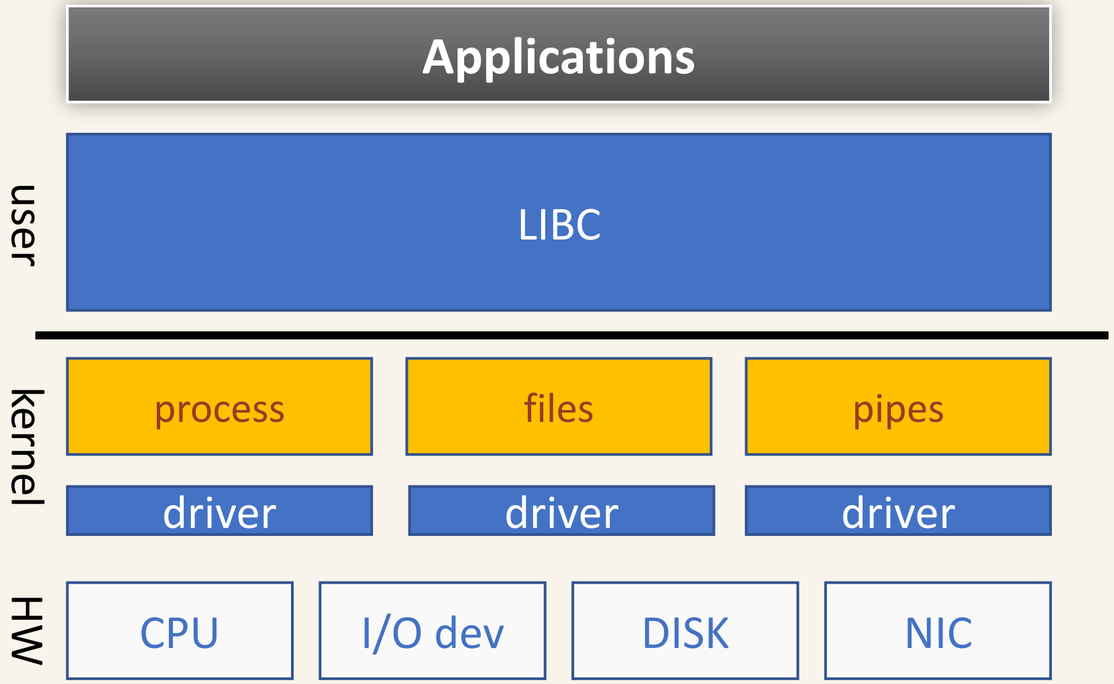


James O'Toole Jr.

Where are we Now?

Monolithic Kernels

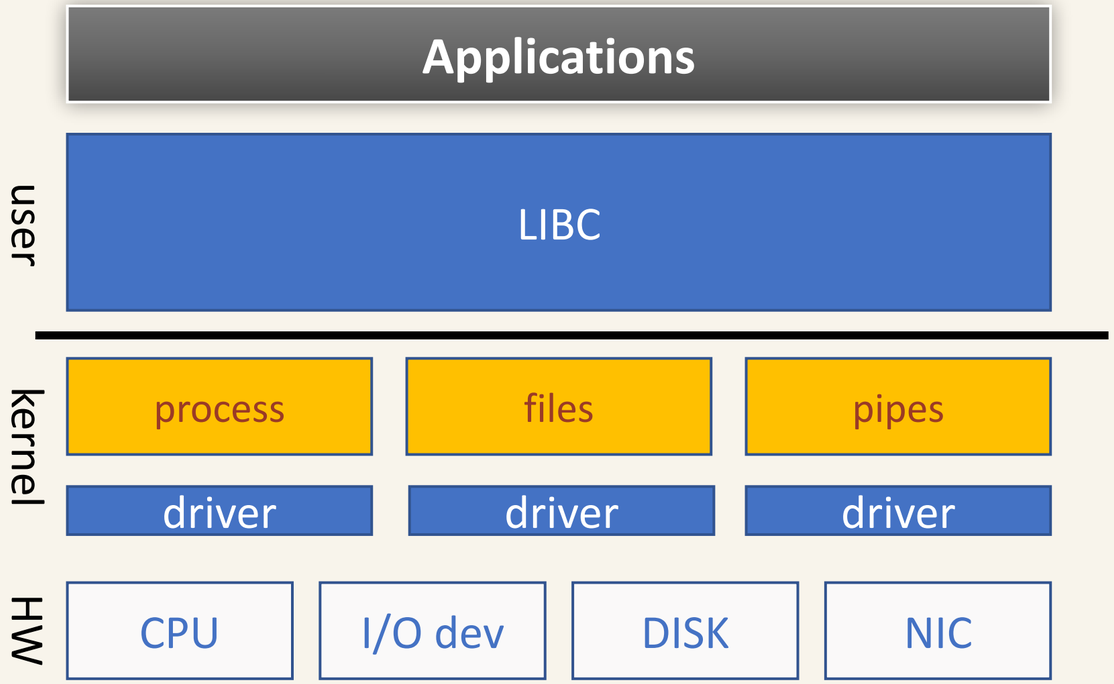
- All applications share a single OS
- OS manages and secures system resources through high level abstractions
- So awesome! Everything is all set to go.



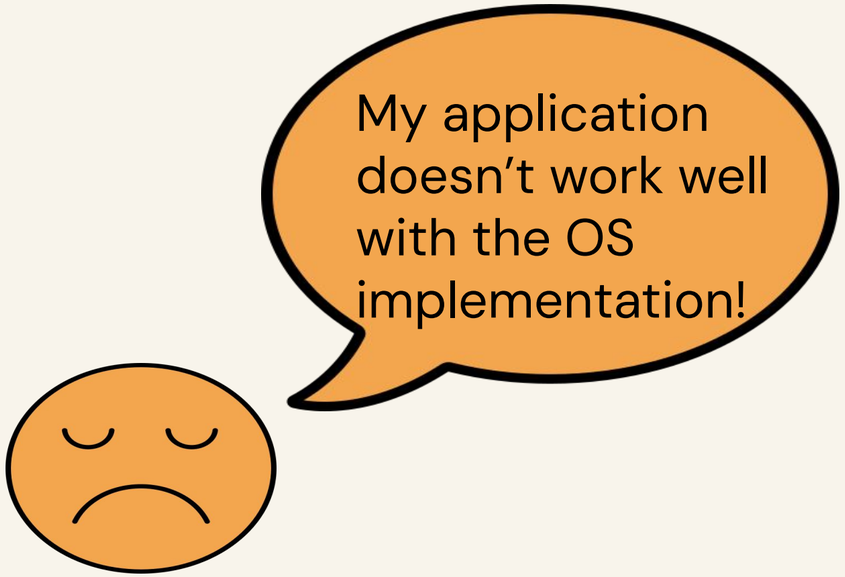
Where are we Now?

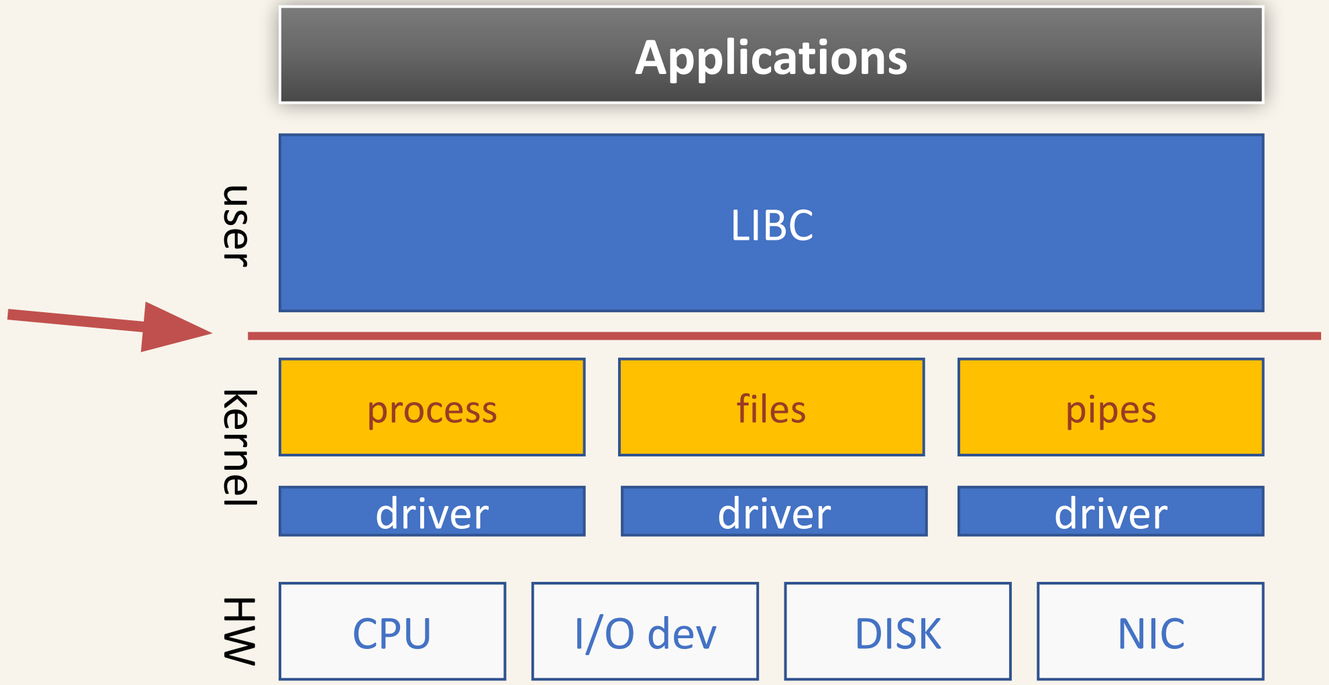
Monolithic Implementation

- Try to optimize for a wide variety of workloads
- Unchangeable from the application layer
  - Applications are untrusted
- Guess an application's future move by using heuristics.



What's the Problem?





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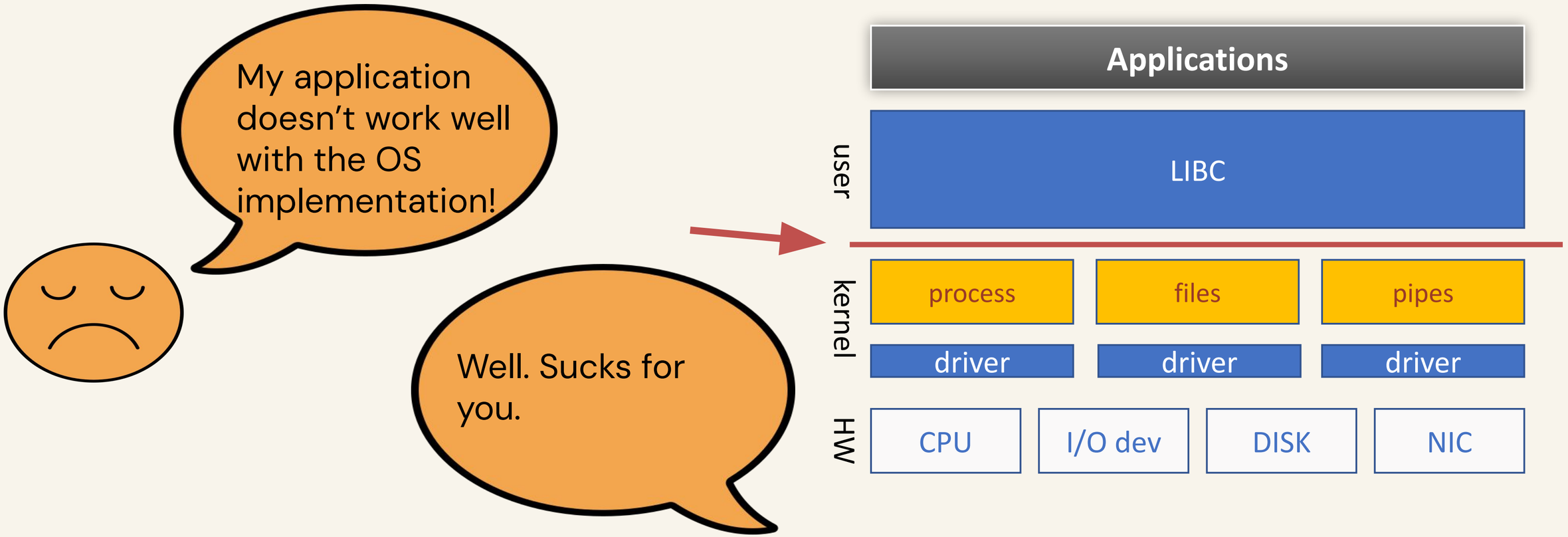


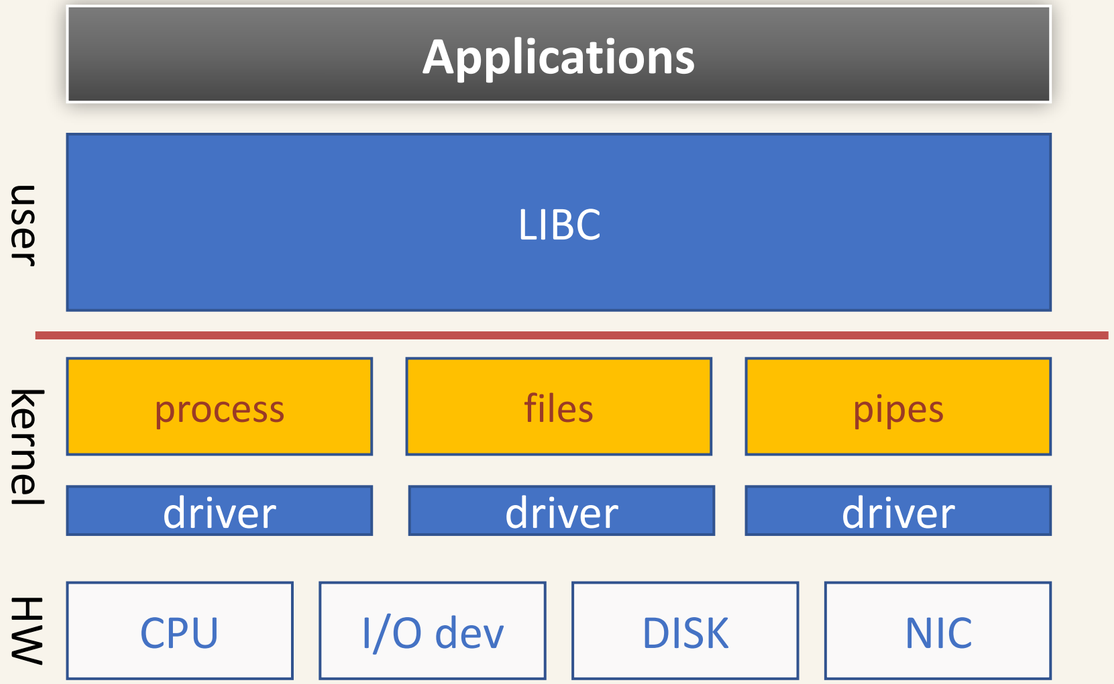
Who Cares?

Michael Stonebraker (~1980)

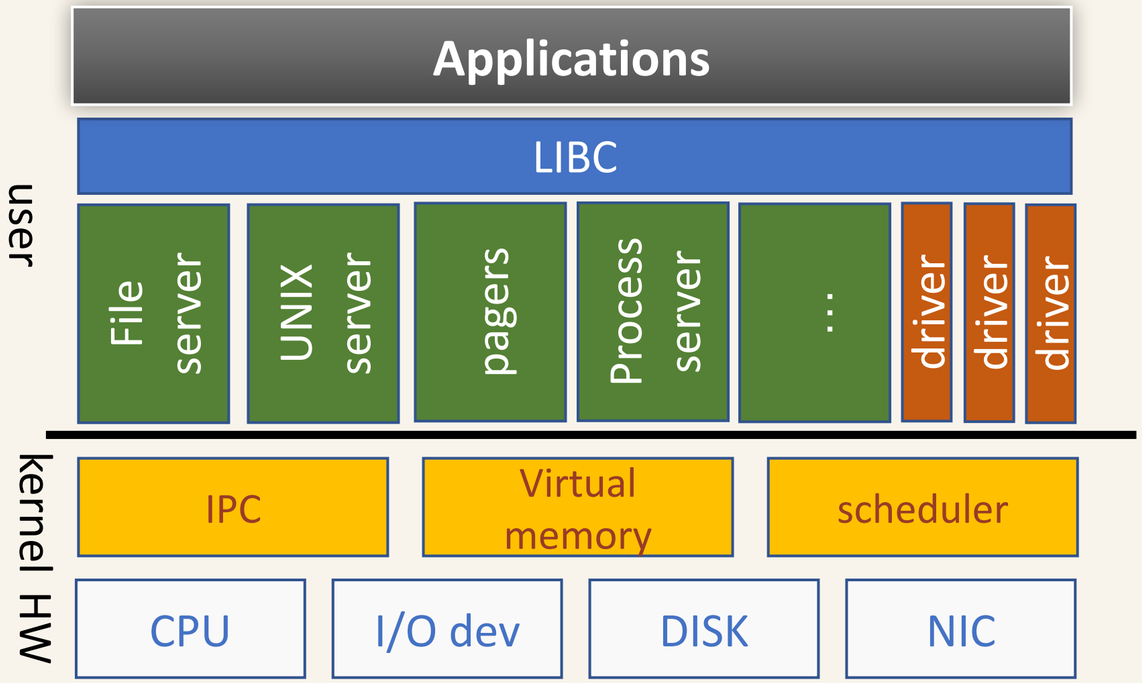
- Michael says current OS services are not suitable for database systems!
  - File buffer cache LRU replacement strategy is bad for non-rereferenced blocks.
  - The DBMS has to re-implement the buffer cache to provide the correct access pattern
- **Sound familiar?**

The End-to-End Argument

- **At which level should abstractions be exposed?**
- “General purpose implementations of abstractions force applications that do not need a given feature to pay substantial overhead costs”
- “The lower level a primitive, the more efficiently it can be implemented”
- Do you buy the end-to-end argument?

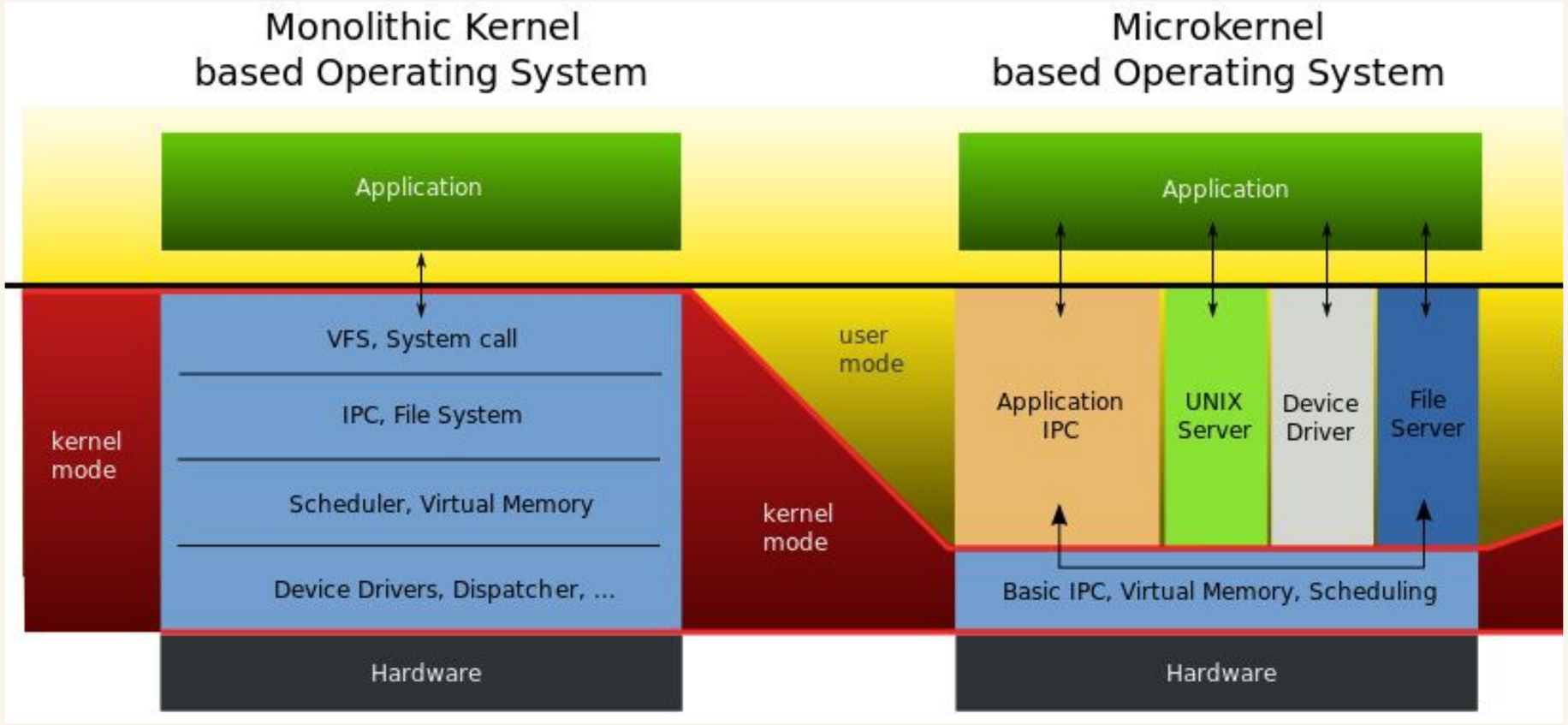


Microkernels

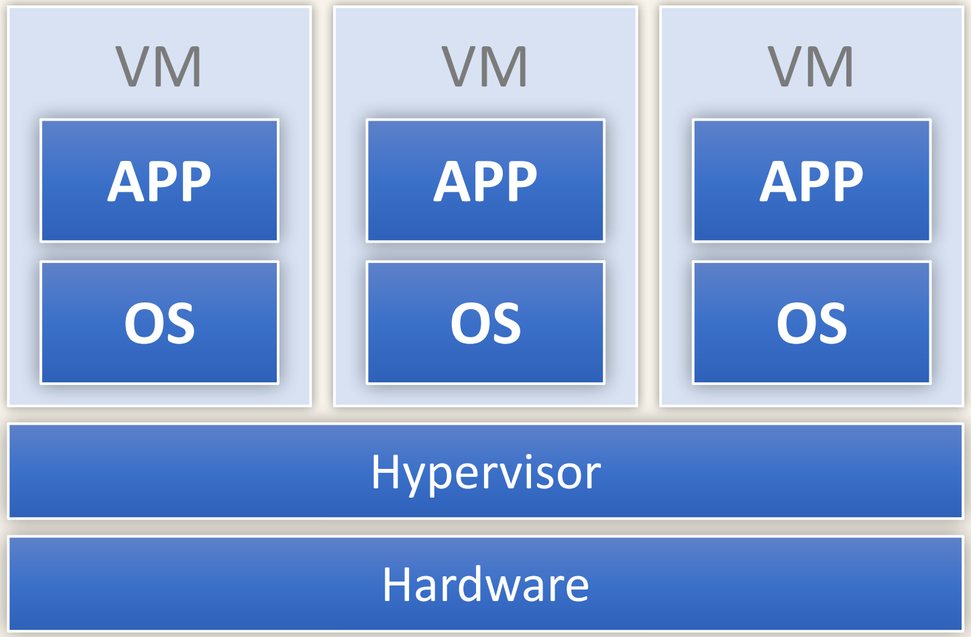


- Minimize what's provided by the OS
- Move abstractions to user space
- **Problems?**
  - Slow (kernel crossings)
  - Extensibility still limited

Monolithic v. Microkernels



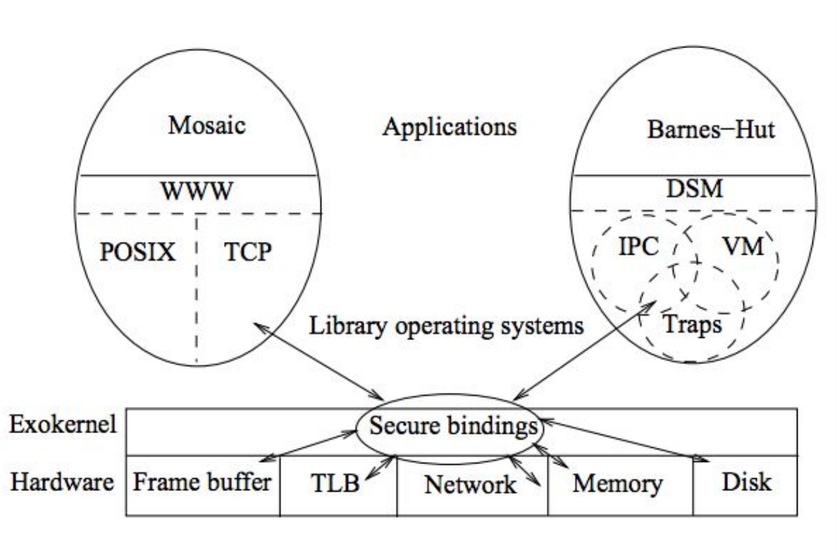
Virtual Machines



- Ok fine you can run whatever OS you want
- Yay! Our hypervisor interface is very low-level
- **Problems?**
  - Extensible?
  - Scalable?

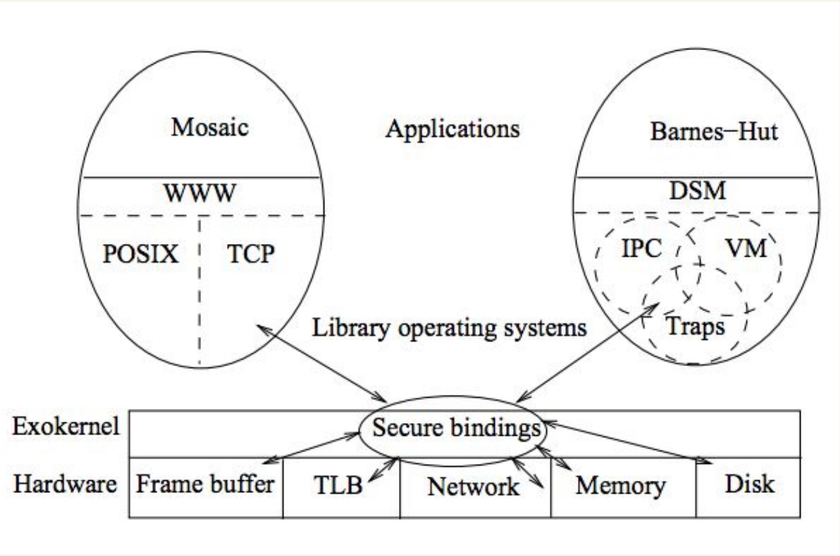
Exokernel Hypothesis

- **Low level** multiplexing is more efficient
- Traditional OS abstractions can be **implemented more efficiently at the application level**
- **Special purpose implementations** for these abstractions will allow applications to gain efficiency in resource usage.



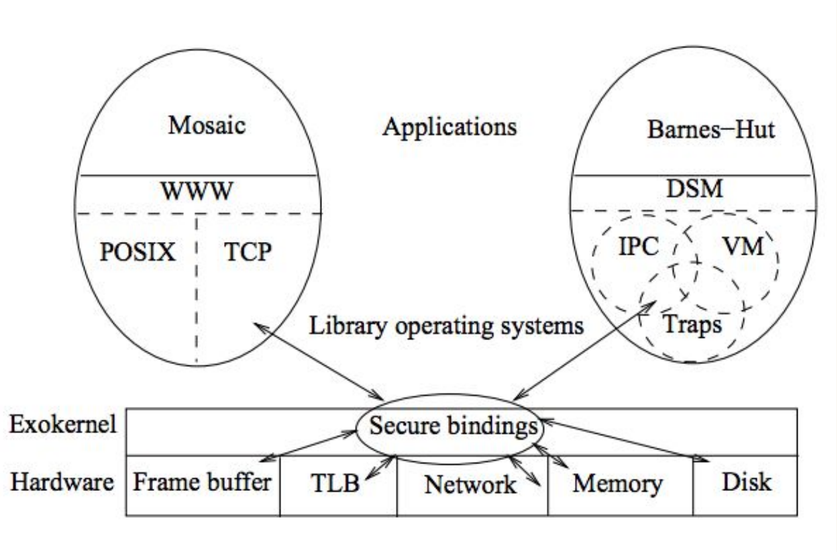
Exokernel Policy

- **Separate resource protection from management.**
  - Securely multiplex resources, but leave management to the user level.
- Allow applications to choose the implementations that work best for their use case.



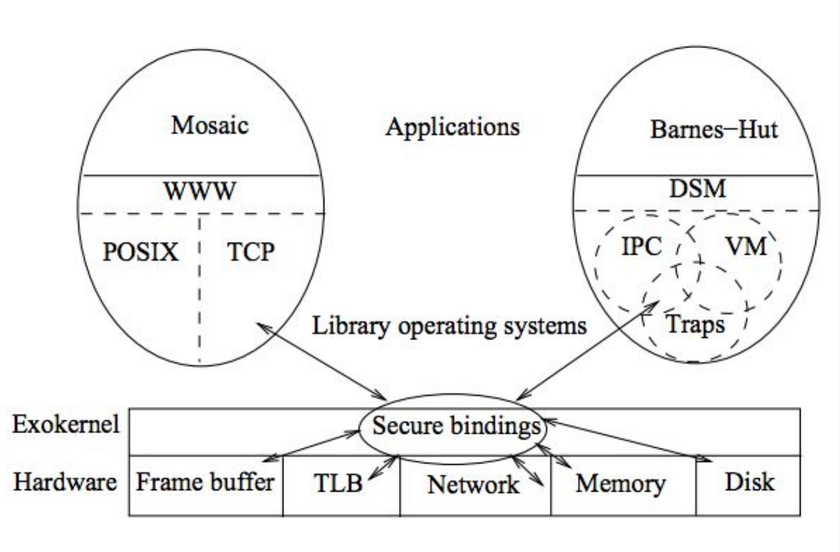
LibOS Policy

- **Portability**
  - Implement POSIX compliant calls
  - Or don’t!
- **Security**
  - LibOS not depended on by other applications
  - Library can trust the application all it wants!

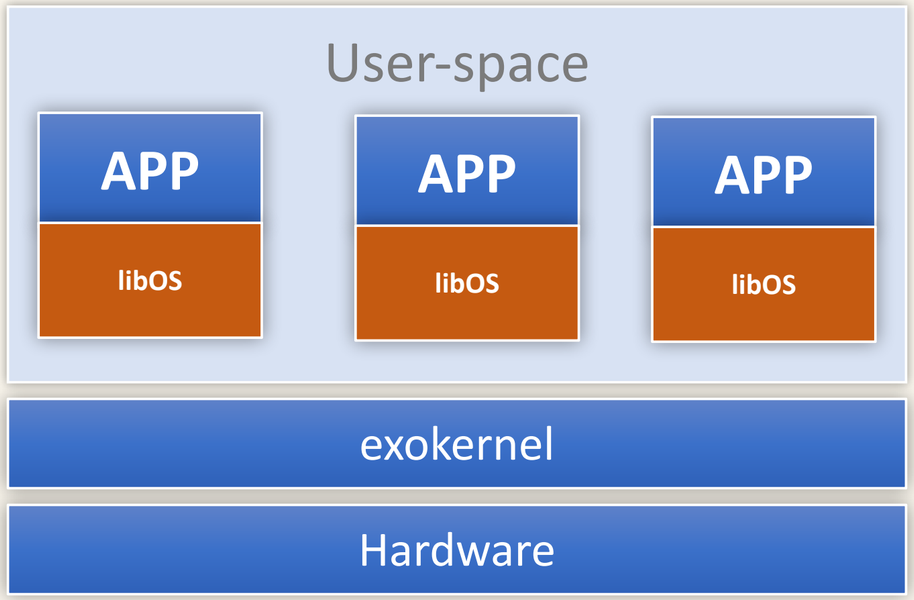


Discussion

- What are the benefits of this design over a monolithic OS?
- Which OS services might have the most trouble separating protection from management?
- Is the exokernel doing enough to be useful?

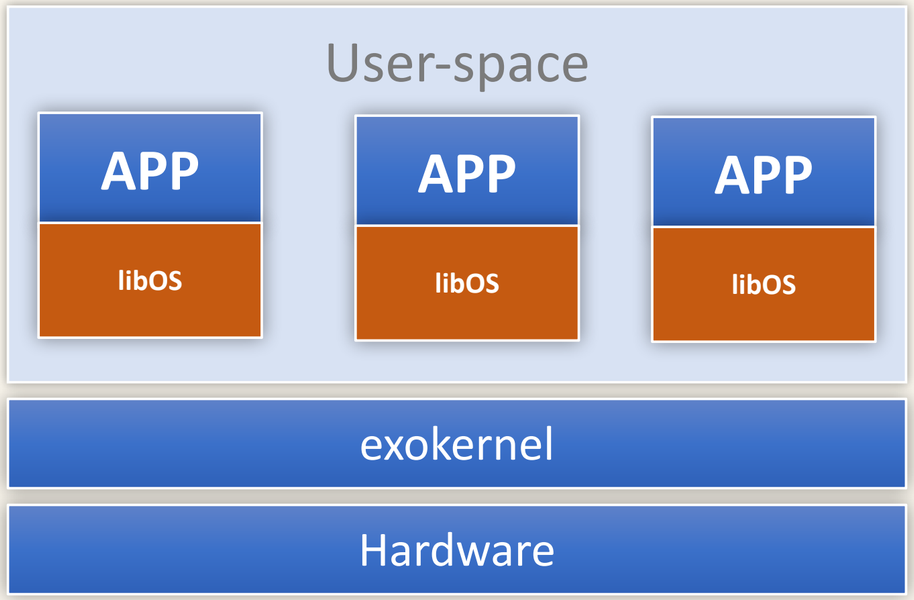


Exokernel Mechanisms



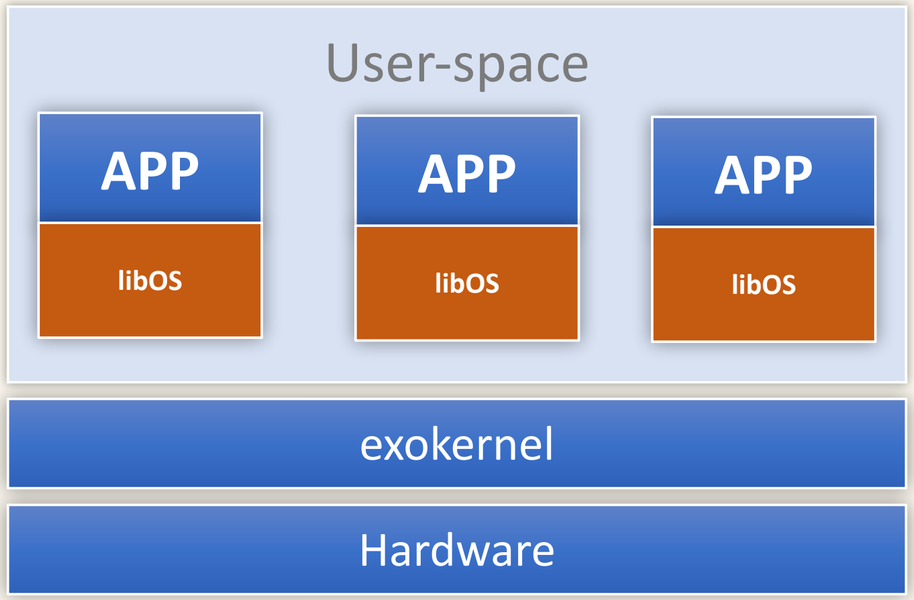
- Track ownership, guard usage, revoke access
- Export freelists, disk arm positions, cached TLB entries, etc.
- Secure bindings
- Visible revocation
- Abort protocol

Secure Bindings



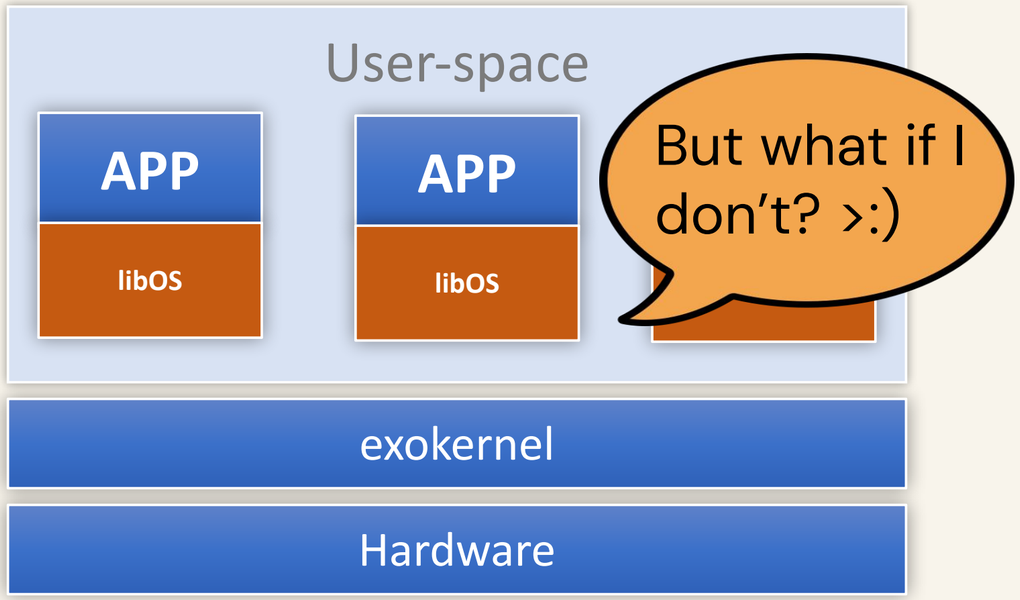
- Bind at large granularity, access at small granularity
  - Check access at bind time not access time
  - Use capabilities to share resources
  - Ex: Check TLB entry at load time for the page, not during address translation
- Protect resources without understanding them

Visible Revocation



- **Before**: OS can take back whatever resource it wants **without** informing the application
- **Now:** Exokernel asks libOS to give back a resource
  - libOS can decide which resource to give up.

Visible Revocation



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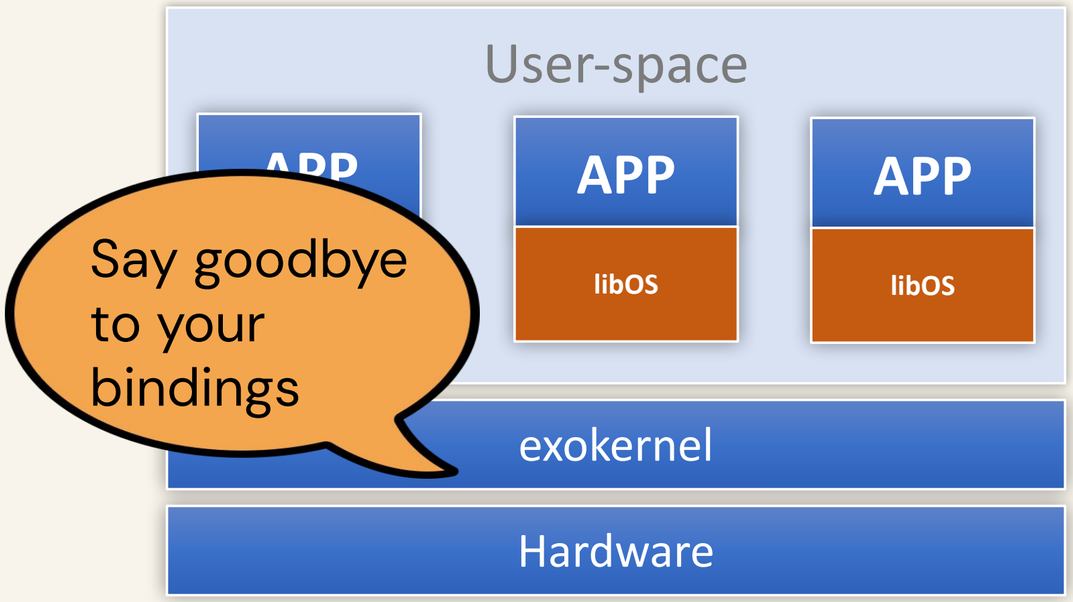
Abort Protocol



- If the libOS does not comply
  - Threaten with imperative (you have 5 µs!)
  - Break all secure bindings and **inform the libOS**
- Where should I store vital information that can't be revoked?
  - Arbitrary number of guaranteed pages.

Downloading into the Kernel

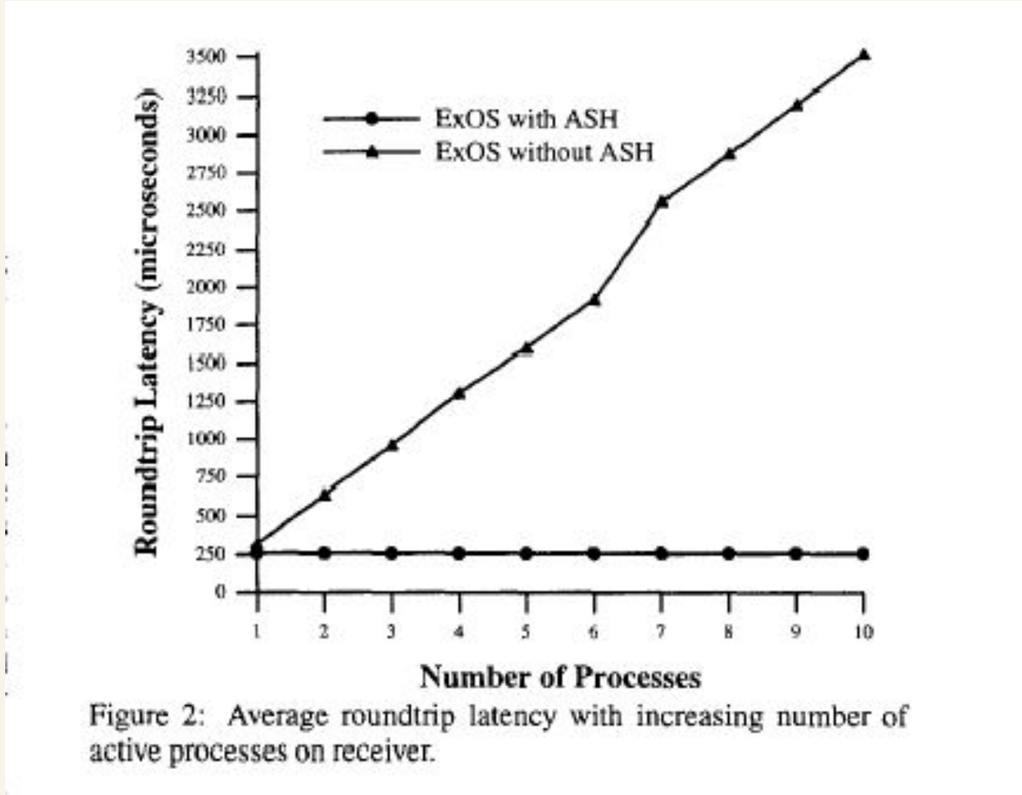


Figure 2: Average roundtrip latency with increasing number of active processes on receiver.

- How should we efficiently multiplex the network?
  - Load handlers for application specific messages into the kernel
  - Written in safe language: check for loops, memory references, etc.
- Now we don’t need to context switch to respond!

So cool, right?

Downloading into the Kernel

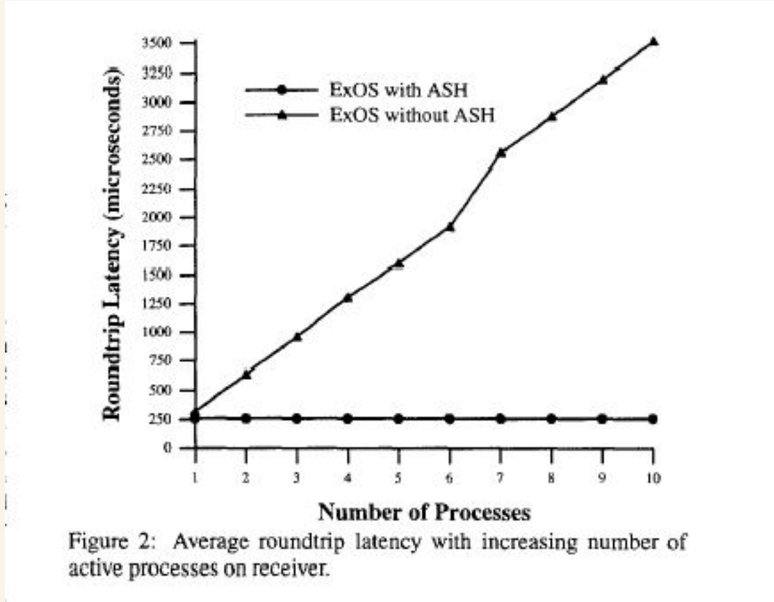


Figure 2: Average roundtrip latency with increasing number of active processes on receiver.

Machine	OS	Roundtrip latency
DEC5000/125	ExOS/ASH	259
DEC5000/125	ExOS	320
DEC5000/125	Ultrix	3400
DEC5000/200	Ultrix/FRPC	340

- What if the packet filter lies and claims a packet when it belongs to someone else?
  - Assume no one lies :D
- What would happen if we didn’t have the ASH?

Evaluation

- Run benchmarks multiple times to warm up cache.
- Take the best run of Ultrix. Take the median of 3 runs for exokernel.
- Are these fair benchmarks? Why or why not?

Machine	OS	Procedure call	Syscall (getpid)
DEC2100	Ultrix	0.57	32.2
DEC2100	Aegis	0.56	3.2 / 4.7
DEC3100	Ultrix	0.42	33.7
DEC3100	Aegis	0.42	2.9 / 3.5
DEC5000	Ultrix	0.28	21.3
DEC5000	Aegis	0.28	1.6 / 2.3

Machine	OS	unalign	overflow	coproc	prot
DEC2100	Ultrix	n/a	208.0	n/a	238.0
DEC2100	Aegis	2.8	2.8	2.8	3.0
DEC3100	Ultrix	n/a	151.0	n/a	177.0
DEC3100	Aegis	2.1	2.1	2.1	2.3
DEC5000	Ultrix	n/a	130.0	n/a	154.0
DEC5000	Aegis	1.5	1.5	1.5	1.5

Exception dispatch time (µs)

Evaluation

Machine	OS	dirty	prot1	prot100	unprot100	trap	appel1	appel2
DEC2100	Ultrix	n/a	51.6	175.0	175.0	240.0	383.0	335.0
DEC2100	ExOS	17.5	32.5	213.0	275.0	13.9	74.4	45.9
DEC3100	Ultrix	n/a	39.0	133.0	133.0	185.0	302.0	267.0
DEC3100	ExOS	13.1	24.4	156.0	206.0	10.1	55.0	34.0
DEC5000	Ultrix	n/a	32.0	102.0	102.0	161.0	262.0	232.0
DEC5000	ExOS	9.8	16.9	109.0	143.0	4.8	34.0	22.0

- Faster in ExOS because we are operating all in user space!
- Anything unexpected?

Evaluation

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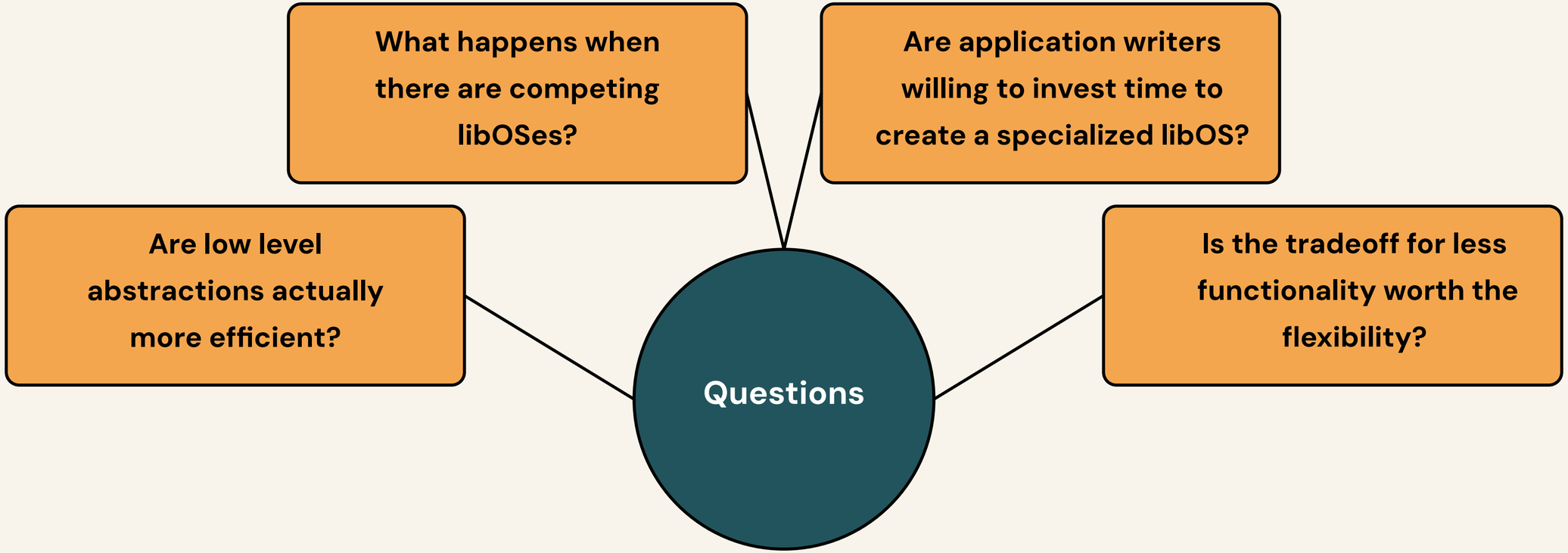
- Faster in ExOS because we are operating all in user space!
- Anything unexpected?
    - Why is prot100 and unprot100 so slow in comparison?

Where is the file system?

- It’s really hard to build a filesystem 
- Exokernel filesystem went through 4 redesigns
- How do we give all libOSes control of the filesystem when they all have to share it?
- What would you do?


What happens when there are competing libOSes?
Are application writers willing to invest time to create a specialized libOS?
Are low level abstractions actually more efficient?
Questions
Is the tradeoff for less functionality worth the flexibility?

Summary

- Lower level abstractions in an OS can lead to better performance.
- Trade-off since we are losing functionality
- A more elegant idea than the monolithic kernel, but is it in actuality?

Diagram credits :-)