#### CS 6410: Advanced Systems

#### Fall 2009

#### Instructor: Hakim Weatherspoon TA: Dan Williams

# Who am I?

- Prof. Hakim Weatherspoon
  - (Hakim means Doctor, wise, or prof. in Arabic)
  - Background in Education
    - Undergraduate University of Washington
      - Played Varsity Football
        - » Some teammates collectively make \$100's of millions
        - » I teach!!!
    - Graduate University of California, Berkeley
      - Some class mates collectively make \$100's of millions
      - -I teach!!!
  - Background in Operating Systems
    - Peer-to-Peer Storage
      - Antiquity project Secure wide-area distributed system
      - OceanStore project Store your data for 1000 years
    - Network overlays
      - Bamboo and Tapestry Find your data around globe
    - Tiny OS
      - Early adopter in 1999, but ultimately chose P2P direction

# **Goals for Today**

- Be brief!
- Why take this course?
- How does this class operate?
- Class details

#### Why take this course

- Learn about systems abstractions, principles, and artifacts that have had lasting value,
- Understand attributes of systems research that is likely to have impact,
- Become comfortable navigating the literature in this field,
- Gain experience in thinking critically and analytically about systems research, and
- Acquire the background needed to work on research problems currently under study at Cornell and elsewhere.

#### Why take this course

• Satisfy systems breadth requirement

		tyles		
		Theoretical	Systems	Applied
	Algorithms/Theory	68xx		
Areas	AI	676x		67xx except 676x
	Systems		632x, 64xx	
	PL	6110		
	Sci. Comp. and Apps			62xx, 65xx, 66xx

How class operates and class detail

# How this class operates

- Instructor: Hakim Weatherspoon
  - hweather@cs.cornell.edu
  - Office Location: 4105C Upson
- TA: Dan Williams
  - djwill@cs.cornell.edu
- Lectures:
  - CS 6410: Tu, Th: 10:10 11:25 PM, Upson 211
  - *Time may change to earlier 8:45-10am?*

#### Course Help

• Course staff, office hours, etc:

- http://www.cs.cornell.edu/courses/cs6410/2009fa

## CS 6410: Overview

- Prerequisite:
  - Mastery of CS 4410 material
    - Fundamentals of OS design
    - How parts of the OS are structured
    - What algorithms are commonly used
    - What are the mechanisms and policies used
- Class Structure
  - Papers Readings (whole semester)
  - Paper Presentations (whole semester)
  - Labs (first 1/8)
  - Research Project (second 7/8)

# CS 6410: Topics

- Operating Systems
  - Concurrency, file systems, VM, I/O, etc.
- Distribution/Networking
  - RPC, clusters, pub/sub, mobility, etc.
- Fault Tolerance
  - Replication, consensus, transactions, etc.

# CS 6410: Paper Readings

- Required reading is always *two* papers
  - Different approach, competition, criticism,...
  - Papers pulled from, best journals and conferences
    - TOCS, SOSP, OSDI, ...
  - 27 lectures, 54 (required) papers!
- Read papers before each class and bring notes
  - takes ~3 to 4 hrs per paper, write notes and questions
- Write a review and turn in *at least one hour* before beginning of class
  - Turn on online via Course Management System (CMS)
  - No late reviews will be accepted

# CS 6410: Writing Reviews

- Each student is *required* to prepare notes on each paper before class and to bring them to class for use in discussion.
- Your notes should list assumptions, innovative contributions and criticisms. Every paper in the reading list has at least one major weakness.
- Turn paper reviews in online before class via CMS
  - Be succinct—One paragraph per paper
    - Short summary of paper (two or three sentences)
    - Two to three strengths/contributions
    - and at least one weaknesses
  - One paragraph to compare/contrast papers
  - In all, turn in two to three paragraphs

# CS 6410: Paper Presentations

- Each person will present a paper one or two times, depending on class size
  - Read and understand both required and suggested papers
- Two and a half weeks ahead of time
  - Meet with professor to agree on ideas to focus on
- One and a half weeks ahead of time
  - Have presentation prepared and show slides or "chalk talk" to professor
- One week ahead of time
  - Final review / do a number of dry-runs

# CS 6410: Class Format

• 45 minutes presentation,

30 minutes discussion/brainstorming.

– In that order, or mixed.

- All students are required to participate!
- Counts in final grading.

### CS 6410: Labs

- Labs (first 1/8 of semester)
  - 2 labs
  - Using Amazons EC2/S3 infrastructure
  - Building a proxy using events (instead of threads)

# CS 6410: Research Project

- One major project per person
  - Or two persons for a very major project
- Initial proposal of project topic due mid-September
- Survey of area (related works)-due begin of October
- Midterm draft paper due begin of November
- Peer reviews—due a week later
- Final demo/presentation-due begin of December
- Final project report due a week later

# CS 6410: Project Suggestions

- Global-scale datacenters
  - Local and wide-area file systems enhancements
    - Reliability, consistency, performance
  - Low-energy file systems, Virtual machines, etc
  - Federated (cloud) storage and other services
  - High bandwidth-delay product networks enhancements
    - Cluster of servers, RouteBricks, FWP, Maelstrom, etc
  - Exploit parallelism in multicore processors
    - Thread vs events, operating system, network process architectures
- P2P

Cloud storage @ home, etc

• I have more ideas, but you can also talk to other faculty for more ideas: Birman, Sirer or Gehrke

# CS 6410: Project Infrastructure

- Amazon's Cloud Infrastructure EC2/S3
- Emulab
- PlanetLab
- ..

## **Important Project Deadlines**

9/17	Submit your topic of interest proposal	
10/1	Submit 2-3 pages survey on topic	
10/6	Discuss project topic with me	
11/5	Midterm draft paper of project	
12/3	Final demo/presentation of project	
12/10	Final paper on project	

# CS 6410: Grading

- Class Participation ~ 40%
  - lead presentation, reading papers, write reviews, participation in class discussion
- Project ~ 50%

- Proposal, survey, draft, peer review, final demo/paper

- Labs ~ 5%
- Subjective ~ 5%
- This is a rough guide

# **Academic Integrity**

- Submitted work should be your own
- Acceptable collaboration:
  - Clarify problem, C syntax doubts, debugging strategy
  - You may use any idea from any other person or group in the class or out, provided you *clearly state what you have borrowed and from whom*.
  - If you do not provide a citation (i.e. you turn other people's work in as your own) that is *cheating*.
- Dishonesty has no place in any community
  - May NOT be in possession of someone else's homework/project
  - May NOT copy code from another group
  - May NOT copy, collaborate or share homework/assignments
  - University Academic Integrity rules are the general guidelines
- Penalty can be as severe as an 'F' in CS 6410

#### Next time

- Read *two* papers below and write review
  - End-to-end arguments in system design, J.H. Saltzer, D.P. Reed, D.D. Clark. ACM Transactions on Computer Systems Volume 2, Issue 4 (November 1984), pages 277--288. http://portal.acm.org/citation.cfm?id=357402
  - Hints for computer system design, B. Lampson. Proceedings of the Ninth ACM Symposium on Operating Systems Principles (Bretton Woods, New Hampshire, United States) 1983, pages 33--48.
    http://portal.acm.org/citation.cfm?id=806614
- Lab 0

- Using Amazon's EC2/S3 infrastructure

• Check website for updated schedule