# CS 664 Flexible Templates 

Daniel Huttenlocher

Faculty of Computing and Information Science

## Flexible Template Matching

- Pictorial structures
- Parts connected by springs and appearance models for each part
- Used for human bodies, faces
- Fischler\&Elschlager, 1973 - considerable recent work



## Formal Definition of Model

- Set of parts $V=\left\{\mathrm{V}_{1}, \ldots, \mathrm{v}_{\mathrm{n}}\right\}$
- Configuration $\mathrm{L}=\left(\mathrm{I}_{1}, \ldots, \mathrm{I}_{\mathrm{n}}\right)$
- Specifying locations of the parts
- Appearance parameters $A=\left(a_{1}, \ldots, a_{n}\right)$
- Model for each part
- Edge $\mathrm{e}_{\mathrm{ij}},\left(\mathrm{v}_{\mathrm{i}}, \mathrm{v}_{\mathrm{j}}\right) \in \mathrm{E}$ for connected parts
- Explicit dependency between part locations $\mathrm{I}_{\mathrm{i}}, \mathrm{I}_{\mathrm{j}}$
- Connection parameters $C=\left\{\mathrm{c}_{\mathrm{ij}} \mid \mathrm{e}_{\mathrm{ij}} \in \mathrm{E}\right\}$
- Spring parameters for each pair of connected parts


## Flexible Template Algorithms

- Difficulty depends on structure of graph
- Which parts connected and form of constraint
- General case exponential time
- Consider special case in which parts translate with respect to common origin
- E.g., useful for faces

- Parts $\mathrm{V}=\left\{\mathrm{v}_{1}, \ldots \mathrm{v}_{\mathrm{n}}\right\}$
- Distinguished central part $\mathrm{v}_{1}$
- Spring $\mathrm{c}_{\mathrm{i} 1}$ connecting $\mathrm{v}_{\mathrm{i}}$ to $\mathrm{v}_{1}$
- Quadratic cost for spring


## Efficient Algorithm for Central Part

- Location $L=\left(I_{1}, \ldots, I_{n}\right)$ specifies where each part positioned in image
- Best location $\min _{\mathrm{L}}\left(\mathrm{I}_{\mathrm{i}} \mathrm{m}_{\mathrm{i}}\left(\mathrm{I}_{\mathrm{i}}\right)+\mathrm{d}_{\mathrm{i}}\left(\mathrm{I}_{\mathrm{i}}, \mathrm{I}_{1}\right)\right)$
- Part cost $m_{i}\left(I_{i}\right)$
- Measures degree of mismatch of appearance $a_{i}$ when part $v_{i}$ placed at each of $h$ locations, $I_{i}$
- Deformation cost $d_{i}\left(l_{i}, l_{1}\right)$
- Spring cost $\mathrm{c}_{\mathrm{i1}}$ of part $\mathrm{v}_{\mathrm{i}}$ measured with respect to central part $\mathrm{v}_{1}$
- E.g., quadratic or truncated quadratic function
- Note deformation cost zero for part $\mathrm{v}_{1}$ (wrt self)


## Central Part Model

- Spring cost $\mathrm{c}_{\mathrm{ij}}$ : $\mathrm{i}=1$, ideal location of $\mathrm{I}_{\mathrm{j}}$ wrt $\mathrm{I}_{1}$
- Translation $\mathrm{o}_{\mathrm{j}}=\mathrm{r}_{\mathrm{j}}-\mathrm{r}_{1}$
$-T_{j}(x)=x+o_{j}$
- Spring cost deformation from this ideal
- $\left\|I_{j}-T_{j}\left(I_{1}\right)\right\|^{2}$



## Consider Case of 2 Parts

- $\min _{1_{1}, l_{2}}\left(m_{1}\left(I_{1}\right)+m_{2}\left(I_{2}\right)+\left\|I_{2}-T_{2}\left(I_{1}\right)\right\| 2\right)$
- Where $T_{2}\left(I_{1}\right)$ transforms $I_{1}$ to ideal location with respect to $I_{2}$ (offset)
- $\min _{1_{1}}\left(m_{1}\left(I_{1}\right)+\min _{1_{2}}\left(m_{2}\left(I_{2}\right)+\left\|I_{2}-T_{2}\left(I_{1}\right)\right\| 2\right)\right)$
- But $\min _{x}\left(f(x)+\|x-y\|^{2}\right)$ is a distance transform
- $\min _{I_{1}}\left(m_{1}\left(I_{1}\right)+D_{m_{2}}\left(T_{2}\left(I_{1}\right)\right)\right.$
- Sequential rather than simultaneous min
- Don't need to consider each pair of positions for the two parts because a distance
- Just distance transform the match cost function, m


## Overall Computation for 2 Parts

- Image and model (translation)

- Match cost of each part $\mathrm{m}_{1}\left(\mathrm{I}_{1}\right), \mathrm{m}_{2}\left(\mathrm{I}_{2}\right)$
- Distance transform of $m_{2}\left(I_{2}\right)$

- $\min _{I_{1}}\left(m_{1}\left(I_{1}\right)+D T_{m_{2}}\left(T_{2}\left(I_{1}\right)\right)\right.$


## Star Graph - Central Reference Part

- $\min _{\mathrm{L}}\left(\Sigma_{\mathrm{i}}\left(\mathrm{m}_{\mathrm{i}}\left(\mathrm{I}_{\mathrm{i}}\right)+\mathrm{d}_{\mathrm{i}}\left(\mathrm{I}_{\mathrm{i}}, \mathrm{I}_{1}\right)\right)\right)$
- $\min _{\mathrm{L}}\left(\Sigma_{\mathrm{i}} \mathrm{m}_{\mathrm{i}}\left(\mathrm{I}_{\mathrm{i}}\right)+\left\|\mathrm{I}_{\mathrm{i}}-\mathrm{T}_{\mathrm{i}}\left(\mathrm{I}_{1}\right)\right\|{ }^{2}\right)$
- Quadratic distance between location of part $v_{i}$ and ideal location given location of central part
- $\min _{I_{1}}\left(m_{1}\left(I_{1}\right)+\right.$

$$
\left.\Sigma_{\mathrm{i}>1} \min _{\mathrm{I}_{\mathrm{i}}}\left(\mathrm{~m}_{\mathrm{i}}\left(\mathrm{I}_{\mathrm{i}}\right)+\left\|\mathrm{I}_{\mathrm{i}}-\mathrm{T}_{\mathrm{i}}\left(\mathrm{I}_{1}\right)\right\| 2\right)\right)
$$

- i-th term of sum minimizes only over $I_{i}$
- $\min _{l_{1}}\left(m_{1}\left(I_{1}\right)+\Sigma_{i>1} D_{m_{i}}\left(T_{i}\left(I_{1}\right)\right)\right)$
- Because $D_{f}(x)=\min _{y}\left(f(y)+\|y-x\|^{2}\right)$


## Star Graph

- Simple overall computation
- Match cost $m_{i}\left(I_{i}\right)$ for each part at each location
- Distance transform of $m_{i}\left(l_{i}\right)$ for each part other than reference part
- Shifted by ideal relative location $T_{i}\left(I_{1}\right)$ for that part
- Sum the match cost for the first part with the distance transforms for the other parts
- Find location with minimum value in this sum array (best match)
- DT allows for flexibility in part locations


## Overall Computation for Star Graph



- Part costs, O(h) time each, total O(hn)

- Distance transform non-reference part costs, sum to get MAP location, $O(m n)$ time



## More General Flexible Templates

- Efficient computation using distance transforms for any tree-structured model
- Not limited to central reference part - star
- Two differences from reference part case
- Relate positions of parts to one another using tree-structured recursion
- Solve with Viterbi or forward-backward algorithm
- Parameterization of distance transform more complex - transformation $\mathrm{T}_{\mathrm{ij}}$ for each connected pair of parts


## General Form of Problem

- Best location can be viewed in terms of probability or cost (negative log prob.)
- $\max _{L} p(L \mid I, \Theta)=\operatorname{argmax}_{L} p(I \mid L, A) p(L \mid E, C)$
$-\min _{L} \Sigma_{V} m_{j}\left(l_{j}\right)+\Sigma_{E} d_{i j}\left(l_{i}, l_{j}\right)$
- $m_{j}\left(l_{j}\right)$ - how well part $v_{j}$ matches image at $\mathrm{I}_{\mathrm{j}}$
- $\mathrm{d}_{\mathrm{ij}}\left(\mathrm{l}_{\mathrm{i}}, \mathrm{l}_{\mathrm{j}}\right)$ - how well locations $\mathrm{I}_{\mathrm{i}}, \mathrm{l}_{\mathrm{j}}$ agree with model (spring connecting parts $v_{i}$ and $v_{j}$ )
- Difficulty of maximization/minimization depends on form of graph and pairwise cost


## Minimizing Over Tree Structures

- Use dynamic programming to minimize $\Sigma_{V} m_{j}\left(l_{j}\right)+\Sigma_{E} \mathrm{~d}_{\mathrm{ij}}\left(\mathrm{I}_{\mathrm{i}}, \mathrm{l}_{\mathrm{j}}\right)$
- Can express as function for pairs $B_{j}\left(I_{i}\right)$
- Cost of best location of $v_{j}$ given location $I_{i}$ of $v_{i}$
- Recursive formulas in terms of children $C_{j}$ of $\mathrm{v}_{\mathrm{j}}$
$-B_{j}\left(I_{i}\right)=\min _{1 j}\left(m_{j}\left(I_{j}\right)+d_{i j}\left(I_{i}, I_{j}\right)+\Sigma_{C j} B_{c}\left(I_{j}\right)\right)$
- For leaf node no children, so last term empty
- For root node no parent, so second term omitted


## Efficient Algorithm for Trees

- MAP estimation algorithm
- Tree structure allows use of Viterbi style dynamic programming
- $\mathrm{O}\left(\mathrm{nh}^{2}\right)$ rather than $\mathrm{O}\left(\mathrm{h}^{\mathrm{n}}\right)$ for h locations, n parts
- Still slow to be useful in practice ( h in millions)
- Couple with distance transform method for finding best pair-wise locations in linear time
- Resulting O(nh) method
- Similar techniques allow sampling from posterior distribution in $\mathrm{O}(\mathrm{nh})$ time
- Using forward-backward algorithm


## O(nh) Algorithm for MAP Estimate

- Express $\mathrm{B}_{\mathrm{j}}\left(\mathrm{I}_{\mathrm{j}}\right)$ in recursive minimization formulas as a DT $D_{f}\left(T_{i j}\left(l_{i}\right)\right)$
- Cost function
- $f(y)=m_{j}\left(T_{j i}^{-1}(y)\right)+\sum_{c j} B_{c}\left(T_{j i}^{-1}(y)\right)$
- $\mathrm{T}_{\mathrm{ij}}$ maps locations to space where difference between $I_{i}$ and $I_{j}$ is a squared distance
- Distance zero at ideal relative locations
- Yields $n$ recursive equations
- Each can be computed in O(hD) time
- D is number of dimensions to parameter space but is fixed (D generally 2 to 4 )


## Sampling the Posterior

- Generate good possible matches as hypotheses
- Locations where posterior $p(L \mid I, \Theta)$ large
- Validate using another technique
- Here use a correlation-like measure (Chamfer)
- Computation similar to MAP estimation
- Recursive equations, one per part
- Ability to solve each equation in linear time
- Linear time dynamic programming approximation to Gaussian using box filters
- Running time under a minute for person model


## Sampling Approach

- Marginal distribution for location $I_{r}$ of (arbitrarily chosen) root part

$$
p\left(I_{r} \mid I, \Theta\right)=\sum_{L \mid I r}\left(\Pi_{V} p\left(\left.| |\right|_{i}, a_{i}\right) \Pi_{E} p\left(l_{i}, l_{j} \mid c_{i j}\right)\right)
$$

- Can be computed efficiently due to tree structured dependencies

$$
p\left(I_{r} \mid I, \Theta\right) \propto p\left(I\left|\left.\right|_{r}, a_{r}\right) \prod_{C h} S_{c}\left(I_{r}\right)\right.
$$

- And fast convolution when $p\left(l_{i}, l_{j} \mid c_{i j}\right)$ Gaussian

$$
s_{j}\left(I_{i}\right) \propto \sum_{\mathrm{ij}}\left(p\left(I \mid \|_{\mathrm{j}}, \mathrm{a}_{\mathrm{j}}\right) \mathrm{p}\left(\mathrm{I}_{\mathrm{i}}, \mathrm{I}_{\mathrm{j}} \mid \mathrm{c}_{\mathrm{ij}}\right) \prod_{\mathrm{ch}} \mathrm{~s}_{\mathrm{c}}\left(\mathrm{l}_{\mathrm{j}}\right)\right)
$$

- Sample location for root from marginal
- Sample from root to leaves using $p\left(l_{j} \mid l_{i}, I, \Theta\right)$


## Samples From Posterior



## Sampling from Proposal Distribution

- Can use to address limitations of models
- Non-Gaussian pairwise constraints
- Non-independence of individual part appearance
- Use model that factors to propose high probability answers according to a simpler model
- Maximize a less tractable criterion only for those sample configurations


## Weakly Supervised Learning

- Consider large number of initial patch models to generate possible parts
- Ranked by likelihood of data given part
- Generate all pairwise models formed by two initial patches
- Consider all sets of reference parts for fixed k
- Greedily add parts based on pairwise models to produce initial models
- One per reference set


## Learning Spatial Model

- Estimate pairwise spatial models for all pairs of patches - maximum likelihood
- Consider all k-tuples as root sets
- Use pairwise models to approximate true spatial model
- Exact for 2-cliques (1-fan, star graph)
- Use EM to update model
- Iteratively improve both appearance and spatial models


## A More Accurate Form of Model

- Independent part appearance can over count evidence when parts overlap
- Address by changing form of image likelihood
- POP - patchwork of parts [AT07]
- More accurate model that accounts for overlapping parts
- Average probabilities of patches that overlap
- Distribution does not factor, can't compute efficiently
- Can sample efficiently from factored distribution and then maximize POP criterion


## Example Learned Models

- Star graph (one fan)
- 24x24 patches
- Reference part in bold box
- Blue ellipse $2 \sigma$ level set of Gaussian


Side View of Car


Side View of Bicycle

## Spatial Models for Human Pose

- Widespread use of kinematic tree models
- Encode relationships between rigid parts connected by joints (2D and 3D)
- Enables efficient exact inference/global optimization of pose given model and data



## Limitations of Kinematic Trees

- Only represent relationships between connected parts
- Coordination between limbs not encoded
- Critical for balance and many activities


Equally good under tree model

## Addressing Limitations

- Sampling based approaches
- Probabilistic model
- Sample high posterior probability poses and verify using other means (e.g, IF01, FH05)
- Tractable because posterior factors

- Conditional random fields


## Our Approach: Richer Spatial Model

- Latent variables to encode additional relationships - e.g., between upper limbs
- Low order (small cliques) to ensure efficient optimization/inference
- In contrast to simply adding constraints which can result in large clique
- Running time exponential in clique size



## Learning Latent Variable Models

- First learn tree model [FH00,FH05]
- Maximum likelihood estimation
- Learn connections between parts and spatial relations
- Yields kinematic tree automatically
- Lowest variability connections between parts
- Example using 240 labeled side-walking frames in CMU HumanID dataset
- Shown at mean pose


## I dentify Violations of Tree Model

- Conditional independence
- Parts with common "parent" should have uncorrelated locations given location of parent
- Consider simple 2D human body model
- Pairwise relations parameterized by position, orientation and scale


|  | Head | Lf. Arm | Lf. Leg | Rt. Arm | Rt. Leg |
| ---: | ---: | ---: | ---: | ---: | ---: |
| Head | 1.00 | 0.00 | -0.00 | -0.06 | 0.00 |
| Lf. Arm | 0.00 | 1.00 | -0.58 | -0.83 | 0.67 |
| Lf. Leg | -0.00 | -0.58 | 1.00 | 0.61 | -0.43 |
| Rt. Arm | -0.06 | -0.83 | 0.61 | 1.00 | -0.59 |
| Rt. Leg | 0.00 | 0.67 | -0.43 | -0.59 | 1.00 |

Correlation in orientation given torso location

## Test for Underlying Explanation

- Violations of conditional independence correspond to additional constraints
- But don't want to model with large clique
- Determine whether simple parametric characterization of these constraints
- Use factor analysis to identify common factor

$$
\mathrm{Y}=\mathcal{N}(\mathrm{AX}, \Lambda)
$$

- Factor loading vector A controls how scalar factor $X$ affects variables $Y$
- For human walking yields a single highly predictive gait-cycle parameter ("swing")


## Summary of Model Learning

- Learn a tree model from labeled training data (max likelihood estimation)
- Identify parts that violate conditional independence of tree model
- With respect to common parent
- Use factor analysis to discover underlying control variable(s)
- Introduce these latent variable(s) into the tree model
- Yielding tree-like model


## I nference Using These Models

- When value of latent variable is fixed, have a tree
- Efficient exact inference using Viterbi, forward or belief propagation algorithms
- Optimize over range of values of latent variable
- Use generalized distance transform methods to accelerate running time
- Still exact estimation (global optimum)


## Examples Using Brown MOCAP Data

- MAP estimate of best pose, single frame



## Results on Brown Sequence

- Per frame error, averaged over joints

- Per joint error, averaged over frames

|  | shoulder | elbow | wrist | hip | knee | ankle |
| ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Factor | 4.8 | 5.5 | 8.6 | 4.2 | 4.4 | 5.4 |
| Tree | 9.1 | 11.1 | 19.4 | 6.4 | 6.6 | 28.6 |
| LBP | 9.9 | 11.9 | 20.5 | 6.4 | 5.3 | 20.5 |

## Examples

- Common factor model

- Tree model


